¹ This bankruptcy case was closed on October 12, 2007.

25

26

² This bankruptcy case was closed on December 26, 2007.

EXHIBIT 1

Case: 06-10725-lbr

Doc #: 6527

Filed: 07/23/2008

Page: 1 of 2



LEWIS AND ROCA LLP

Entered on Docket July 23, 2008

Hon. Linda B. Riegle **United States Bankruptcy Judge**

4

1

2

3

5

6

7

8

9

10 11

12

13

In re:

14

15 16

17

18

19

20

21 22

23

24 25

26

3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com John Hinderaker AZ State Bar No. 018024 Email: jhinderaker@Irlaw.com Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund, LLC.

USA Capital First Trust Deed Fund, LLC,1

USA Securities, LLC,²

Debtors.

Affects: □All Debtors

⊠ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER APPROVING STIPULATION RE WITHDRAWAL PROOFS OF CLAIM FILED BY TERRY COFFING

This bankruptcy case was closed on October 12, 2007. ² This bankruptcy case was closed on December 26, 2007.

Case: 06-10725-lbr Doc #: 6527 Filed: 07/23/2008 Page: 2 of 2

The Stipulation re Withdrawal of Proofs of Claim filed by Terry Coffing [DE6525]

July

was filed with this Court on April 22, 2008. No notice being necessary and good cause appearing, it is

ORDERED:

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17 18

19

20

21

22

23

242526

- Terry Coffing withdraws Proof of Claim 10725-00234;
- Terry Coffing withdraws Proof of Claim 10725-01394-1; and
- Proof of Claim 10725-01394-2 remains of record and may be subject to further objection at a later date.

###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
Rob Charles

John Hinderaker

Attorneys for USACM Liquidating Trust

APPROVED/IVISAPPROVED

David A. Colvin,

Attorney for Terry Coffing

Page 1 of 23 Case 06-10725-gwz Doc 6536-2 Entered 07/29/08 11:11:57 Page 6 of 6

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Judge: lbr

Assets: y

Office: 2 (Las Vegas)

Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from HINDERAKER, JOHN entered on 7/29/2008 at 11:11 AM PDT and filed on 7/29/2008

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 6536

Docket Text:

Notice of Entry of Order with Certificate of Service Withdrawing Proofs of Claim Filed by Terry Coffing Filed by JOHN HINDERAKER on behalf of USACM LIQUIDATING TRUST (Related document(s)[6527] Order Approving Stipulation) (Attachments: # (1) Exhibit 1) (HINDERAKER, JOHN)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename:H:\Make PDF\CoffingNOE.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=7/29/2008] [FileNumber=10308616-0] [17b3c3cb646dedd91f69c9e814b2734ec418c60bdf6879303760536787ad732044b d19fa2dd77ee9c37ed4429173ea3006a3f5524c92d55308e10d06ebe8def7]]

Document description:Exhibit 1

Original filename: H:\Make PDF\CoffingEx1.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=7/29/2008] [FileNumber=10308616-1] [4584c1a1d6c625fc2f7fe1bbb9bbc1748b6bf9a6f26990f28e6dc5a58474e3967d0 bb548dd2b17817901ec0ee48197d41a52d8f1af70fd8dd6853d8cfd9c7796]]

06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L. ALLF nancy_allf@gshllp.com, karen_lawrence@gshllp.com;anne_pieroni@gshllp.com